

**Application for Finance Mentor Program and/or Capital Markets Training Program**

**Application Deadline: Wednesday, August 30<sup>th</sup>, 2017**

**Submit applications to [iris.cai@sauder.ubc.ca](mailto:iris.cai@sauder.ubc.ca)**

**Student Applicant Information**

Full Name: \_\_\_\_\_ Date: \_\_\_\_\_

Program and Year: \_\_\_\_\_

Expected Date for Course  
Completion for degree  
MM/YY: \_\_\_\_\_

**Application checklist :**

- Resume  
 Completed Application Form

**Finance Mentor Program**

The Finance Mentor Program is designed to help students understand the various career opportunities in the finance industry, and to help them better prepare for recruitment and interviews. If accepted, you will be matched with an industry professional in one of the following streams – capital markets or commercial banking.

Acceptance is limited and based on 1) your understanding of your own career goals and skills, 2) your potential for your chosen career path, 3) your ability to successfully manage a relationship with business professionals.

The program runs from the first week in September to early January.

**The Capital Markets Training Program**

The Capital Markets Training Program (CMTP) is a focused program targeting students with a specific interest in investment banking and the capital markets. Through a series of applied, in-depth training workshops led by finance professionals, you will gain valuable industry knowledge and technical skills needed to be successful. It is expected that all students applying to CMTP would also apply to FMP.

Acceptance is based on 1) your potential for a career in investment banking/capital markets, 2) your understanding of the skills required to succeed, 3) your academic history and extracurricular activities.

There is a program fee of \$300 for the CMTP should you be accepted.

Acceptance will be announced on September 1 with payment due (pay at the BCC reception) on **September 6, 2017**.

**PROGRAM DETAILS**

**MDA Investment Banking and Capital Markets Prep Program**

The program is being provided through MDA Investment Banking and will consist of four consecutive Saturday sessions taking place September 9<sup>th</sup>, 16<sup>th</sup>, 23<sup>rd</sup> and 30<sup>th</sup>. Please keep these Saturdays open as attendance is mandatory.

Please Indicate which program(s) you are applying to

- Both Capital Markets Training & Finance Mentor Program (Capital Markets stream)
- Finance Mentor Program only; Capital Markets stream
- Finance Mentor Program only; Commercial Banking stream
- Capital Markets Training Program only

**Tell Us about Yourself – *Limit Answers to 250 Words Each***

- 1. Based on your exploration of finance careers, which area(s) of the industry interests you the most and why?**
- 2. What technical skills do you possess to succeed in your specific area of interest? (e.g. Excel, modelling)**
- 3. What is a challenge or obstacle you have had to overcome?**
- 4. What is the one thing that differentiates you from other applicants?**

5. What area(s) of development are you committed to working on and how do you think a mentor could help you?

**In submitting this application you agree to the following:**

If accepted into one or both programs, you will be expected to complete all aspects of the program, including workshops and homework assignments. You also agree to share your job search efforts and employment information with the BCC. You may also be selected for inclusion in our resume book that is sent to employers.

**Finance Mentorship Program:**

- To accept the mentor assigned to me by the Business Career Centre
- To attend and fully participate in all workshops and events
- To be respectful of my mentor's time
- To keep any personal and business information shared by my mentor confidential
- To immediately communicate any issues with the program to Business Career Centre
- To complete all surveys and submit information requested about your employment search and results

**Capital Markets Training Program:**

- To pay the program fee by the deadline
- To attend and fully participate in all workshops and events
- To complete all homework assignments
- To immediately inform the Business Career Center and MDA Training if you are unable to attend any sessions
- To complete all surveys and submit information requested about your employment search and results

Please note that **no refunds** will be issued should you be unable to complete the program.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Submit applications to [iris.cai@sauder.ubc.ca](mailto:iris.cai@sauder.ubc.ca) by August 30<sup>th</sup>, 2017