

Finance Career Track Requirements – Class of 2020

Knowledge is power in the competitive field of finance, and you'll gain plenty of it in this track. Hone your financial analytical skills and learn to apply the principles of financial economics to investment, commercial and retail banking, corporate finance, trading, and risk management. Develop innovative approaches and products for both individuals and institutions. Become an authority on topics like: mergers and acquisitions, capital budgeting, strategic financial management, corporate restructuring, credit analysis, private equity and venture capital. Careers available to Finance graduates span asset management, investment banking, risk management, financial engineering, corporate finance, securities sales and trading, commercial banking, and financial consultancy.

UBC MBA Program Requirements – all students must complete the following:

Foundation Courses – Required

(total of 15 credits)

BA 515: Fundamentals of Analytics & Tech – 1.5 credits OR BA 563 Decision Making for Managers – 1.5 credits
 BAAC 550: Foundations in Accounting I – 1.5 credits
 BAAC 551: Foundations in Accounting II – 1.5 credits
 BABS 550: Application of Statistics in Management – 1.5 credits
 BAEN 550: Fundamentals of Entrepreneurship – 1.5 credits
 BAFI 500: Introductory Finance – 1.5 credits OR BAFI 580A: Fundamental Finance – 1.5 credits
 BAHR 550: Organizational Behaviour – 1.5 credits
 BAMA 550: Marketing – 1.5 credits
 BAPA 550: Managerial Economics I – 1.5 credits
 BASC 550: Operations – 1.5 credits

Business Strategy Integration – Required

(total of 9.5 credits)

BA 504 BSI: Foundation – 4.0 credits
 BA 507 BSI: Global – 3.0 credits
 BA 508 BSI: Capstone – 1.0 credits
 BA 512 BSI: Experiential Learning – 1.5 credits

Thematic Courses – Required

(total of 6 credits)

BA 560: Ethics and Sustainability – 1.5 credits
 BA 561: Global Issues and Macroeconomics – 1.5 credits
 BA 562: Creativity – 1.5 credits
 BA 564: Leadership Development – 1.5 credits

FIN Career Track Requirements – all FIN students must complete the following:

4 FIN Track Courses – Required

(total of 6 credits)

P3 BAFI 502 Corporate Finance – 1.5 credits
P3 BAFI 511 Investment Theory and Asset Pricing – 1.5 credits
P4 BAFI 520 Empirical Finance – 1.5 credits
+ at least one 1.5 credit course from the list of suggested FIN electives below

Suggested FIN Electives (select at least one to complete your track requirements):

P4 BAFI 513 Risk Management – 1.5 credit
P4 BAFI 580B Venture Capital – 1.5 credits

P6 BAAC 501 Financial Statement Analysis – 1.5 credits
P6 BAFI 507 Mergers and Acquisitions – 1.5 credits
P6 BAFI 519 Topics in Investment Management – 1.5 credits

P7 BAFI 516 Financial Engineering – 1.5 credits
P7 BAFI 532 International Financial Management – 1.5 credits

**P6 and P7 courses are tentative and subject to change*

10 MBA Elective Courses

(total of 15 credits)

Choose 10 courses (equivalent to 15 credits) from any available courses in the program.

Program Total: 51.5 credits

Finance Career Track Worksheet – Class of 2020

Period 1

BA 504	BSI: Foundation (cont'd in P2) – 2.0 credits value
BA 560	Ethics and Sustainability – 1.5 credits
BAAC 550	Foundations in Accounting I – 1.5 credits
BABS 550	Application of Statistics in Management – 1.5 credits
BAHR 550	Organizational Behaviour – 1.5 credits
BAPA 550	Managerial Economics I – 1.5 credits
Total credits for P1: 9.5 credits	

Period 2

BA 504	BSI: Foundation (cont'd from P1) – 2.0 credits value
BA 515	Fundamentals of Analytics & Tech – 1.5 credits
BAEN 550	Fundamentals in Entrepreneurship – 1.5 credits
BAFI 500 OR BAFI 580A	Introductory Finance – 1.5 credits OR Fundamental Finance – 1.5 credits
BAMA 550	Marketing – 1.5 credits
BASC 550	Operations – 1.5 credits
Total credits for P2: 9.5 credits	

Period 3

Maximum 1.5 credits of electives (overloading not allowed)

BA 507	BSI: Global – 3.0 credits
BAFI 502	Corporate Finance – 1.5 credits
BAFI 511	Investment Theory and Asset Pricing – 1.5 credits
BAAC 551	Foundations in Accounting II – 1.5 credits
Elective – 1.5 credits	
Total credits for P3: 9.0 credits	

Period 4

Maximum 4.5 credits electives (overloading allowed)

BAFI 520	Empirical Finance – 1.5 credits
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Total credits for P4: 6.0 credits	

Period 5

BA 562	Creativity – 1.5 credits
BA 564	Leadership Development – 1.5 credits
Total credits for P5: 3.0 credits	

Summer Session

BA 512	BSI: Experiential Learning – 1.5 credits
Total credits for Summer Period: 1.5 credits	

Period 6

Maximum 6 credits electives (overloading allowed)

Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Total credits for P6: 6.0 credits	

Period 7

Maximum 4.5 credits electives (overloading allowed)

BA 508	BSI: Capstone – 1.0 credit
BA 515 OR BA 563	Fundamentals of Analytics & Tech – 1.5 credits OR Decision Making for Managers – 1.5 credits
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Total credits for P7: 7.0 credits	

Program total: 51.5 credits

Ensure that you have:

- BAFI 502 Corporate Finance
- BAFI 511 Investment Theory and Asset Pricing
- BAFI 520 Empirical Finance
- At least one FIN elective
- 10 MBA electives

Overloading: students must have a minimum cumulative post-P1 grade average of 80% in order to overload in periods where it's allowed.