

Track Champion: Glen Donaldson

## Finance Career Track Requirements – Class of 2022

Knowledge is power in the competitive field of finance, and you'll gain plenty of it in this track. Hone your financial analytical skills and learn to apply the principles of financial economics to investment, commercial and retail banking, corporate finance, trading, and risk management. Develop innovative approaches and products for both individuals and institutions. Become an authority on topics like: mergers and acquisitions, capital budgeting, strategic financial management, corporate restructuring, credit analysis, private equity and venture capital. Careers available to Finance graduates span asset management, investment banking, risk management, financial engineering, corporate finance, securities sales and trading, commercial banking, and financial consultancy.

**UBC MBA Program Requirements – all students must complete the following:**

### Foundation Courses – Required

(total of 15 credits)

BA 515: Fundamentals of Analytics & Tech – 1.5 credits  
 BAAC 550: Foundations in Accounting I – 1.5 credits  
 BAAC 551: Foundations in Accounting II – 1.5 credits  
 BABS 550: Application of Statistics in Management – 1.5 credits  
 BAEN 550: Fundamentals of Entrepreneurship – 1.5 credits  
 BAFI 500: Introductory Finance – 1.5 credits OR BAFI 550: Fundamental Finance – 1.5 credits  
 BAHR 550: Organizational Behaviour – 1.5 credits  
 BAMA 550: Marketing – 1.5 credits  
 BAPA 550: Managerial Economics I – 1.5 credits  
 BASC 550: Operations – 1.5 credits

### Business Strategy Integration – Required

(total of 9.5 credits)

BA 504 BSI: Foundation – 4.0 credits  
 BA 507 BSI: Global – 3.0 credits  
 BA 508 BSI: Capstone – 1.0 credits  
 BA 512 BSI: Experiential Learning – 1.5 credits

### Thematic Courses – Required

(total of 6 credits)

BA 560: Ethics and Sustainability – 1.5 credits  
 BA 580B: The Integrated Global Economy – 1.5 credits  
 BA 562: Creativity – 1.5 credits  
 BA 564: Leadership Development – 1.5 credits

**FIN Career Track Requirements – all FIN students must complete the following:**

### 4 FIN Track Courses – Required

(total of 6 credits)

**P3** BAFI 502 Corporate Finance – 1.5 credits  
**P3** BAFI 511 Investment Theory and Asset Pricing – 1.5 credits  
**P4** BAFI 520 Empirical Finance – 1.5 credits

**+ at least one 1.5 credit course from the list of suggested FIN electives below**

**Suggested FIN Electives (select at least one to complete your track requirements):**

**P4** BAFI 513 Risk Management – 1.5 credit  
**P4** BAFI 580B Venture Capital – 1.5 credits  
**P6** BAAC 501 Financial Statement Analysis – 1.5 credits  
**P5** BAFI 507 Mergers and Acquisitions – 1.5 credits  
**P6** BAFI 519 Topics in Investment Management – 1.5 credits  
**P7** BAIT 523 Fintech – 1.5 credits

### 10 MBA Elective Courses

(total of 15 credits)

Choose 10 courses (equivalent to 15 credits) from any available courses in the program.

**Program Total: 51.5 credits**

## Finance Career Track Worksheet – Class of 2022

### Period 1

BA 504	BSI: Foundation (cont'd in P2) – 2.0 credits value
BA 560	Ethics and Sustainability – 1.5 credits
BAAC 550	Foundations in Accounting I – 1.5 credits
BABS 550	Application of Statistics in Management – 1.5 credits
BAHR 550	Organizational Behaviour – 1.5 credits
BAPA 550	Managerial Economics I – 1.5 credits
<b>Total credits for P1: 9.5 credits</b>	

### Period 2

BA 504	BSI: Foundation (cont'd from P1) – 2.0 credits value
BA 515	Fundamentals of Analytics & Tech – 1.5 credits
BAEN 550	Fundamentals in Entrepreneurship – 1.5 credits
BAFI 500 OR BAFI 550	Introductory Finance – 1.5 credits OR Fundamental Finance – 1.5 credits
BAMA 550	Marketing – 1.5 credits
BASC 550	Operations – 1.5 credits
<b>Total credits for P2: 9.5 credits</b>	

### Period 3

Maximum 1.5 credits of electives (overloading not allowed)

BAFI 502	Corporate Finance – 1.5 credits
BAFI 511	Investment Theory and Asset Pricing – 1.5 credits
BAAC 551	Foundations in Accounting II – 1.5 credits
Elective – 1.5 credits	
<b>Total credits for P3: 6.0 credits</b>	

### Summer Session

BA 512	BSI: Experiential Learning – 1.5 credits
<b>Total credits for Summer Period: 1.5 credits</b>	

### Period 4

Maximum 4.5 credits electives (overloading allowed)

BAFI 520	Empirical Finance – 1.5 credits
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
<b>Total credits for P4: 6.0 credits</b>	

### Period 5

Maximum 6.0 credits electives (overloading allowed)

Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
<b>Total credits for P5: 6.0 credits</b>	

### Period 6

Maximum 4.5 credits electives

BA 507	BSI: Global – 3.0 credits
Elective – 1.5 credits	
Elective – 1.5 credits	
Elective – 1.5 credits	
<b>Total credits for P6: 7.5 credits</b>	

### Period 7

BA 508	BSI: Capstone – 1.0 credit
BA 580B	The Integrated Global Economy – 1.5 credits
BA 562	Creativity – 1.5 credits
BA 564	Leadership Development – 1.5 credits
<b>Total credits for P7: 5.5 credits</b>	

<b>Program total: 51.5 credits</b>
------------------------------------

### Ensure that you have:

- BAFI 502 Corporate Finance
- BAFI 511 Investment Theory and Asset Pricing
- BAFI 520 Empirical Finance
- At least one FIN elective
- 10 MBA electives

**Overloading:** students must have a minimum cumulative post-P1 grade average of 80% in order to overload in periods where it's allowed.

- Period 3 – overloading is not permitted
- Period 4 and 5 – overloading is permitted
- Period 6 - overloading is not permitted
- Period 7 – please contact FT MBA program team to discuss overloading