

Installing MongoDB

- 1) Go to MongoDB Download Center (<https://www.mongodb.com/download-center>) and click “Server”
 - MongoDB Community Server
 - Version: “4.2.7 (current release)”
 - Package: “MSI” if using Windows OS
- 2) Click “Download” and then install MongoDB
 - Mac: Install MongoDB to your home directory
 - Windows:
 - Choose Setup Type: Complete
 - Service Configuration: Leave selected defaults
 - Install MongoDB Compass: Install MongoDB Compass (optional - not necessary)
 - After successful installation, MongoDB Compass should be launched (if installed). Close Compass window.

Configuring mongo Shell - Windows

- 1) Add path to MongoDB executable bin folder (something like “C:\Program Files\MongoDB\Server\4.2\bin” if defaults were used in installation) as a “Path” system environment variable
(Help setting PATH variable:
<https://www.architectryan.com/2018/03/17/add-to-the-path-on-windows-10/>)
- 2) Close any open command prompt windows (environment variables will not be reloaded while there are open command prompt windows)
- 3) Start command prompt window and type `mongo --help`. If you see MongoDB shell version v4.2.7 followed by a list of usage notes then the mongo Shell has been configured properly.

Configuring mongo Shell - Mac

- 1) Add path to MongoDB executable bin folder (something like “~/mongodb-osx-ssl-x86_64-4.2.7/bin” if installed to home folder) as a “Path” system environment variable. Best way is probably to use .bash_profile file in the home directory. You can create the file if it’s not already there.
- 2) Close any open terminal windows (bash profile will not be reloaded while there are open terminal windows)
- 3) Start terminal window and type `mongo -- help`. If see MongoDB shell version v4.2.7 followed by list of usage notes then the mongo Shell has been configured properly.

Create an Atlas Sandbox Cluster

- 1) Register for an account with Atlas (<https://www.mongodb.com/cloud/atlas>)
 - After signing in click “Build a Cluster”
 - Select “Shared Clusters”
 - In “Create a Starter Cluster” page
 - Cloud Provider & Region: AWS and N. Virginia (us-east-1)
 - Cluster Tier: Shared and M0 Sandbox
 - Additional Settings: No to everything
 - Cluster Name: Sandbox
- 2) Click “Create Cluster” and then wait for cluster to be set up - will take a couple of minutes
- 3) On left side menu under Security click “Database Access”
 - “Add New Database User”
 - Authentication Method: Password
 - Password Authentication
 - m001-student
 - m001-mongodb-basics
 - Database User Privileges: Atlas admin
 - “Add user”
- 4) On left side menu under Security click “Network Access”
 - “Add IP Address”
 - “Allow Access from Anywhere”
 - “Confirm”
- 5) Go back to “Atlas” -> “Clusters” from left side menu. Select “Connect”
 - “Connect with Mongo Shell”
 - Don’t do Steps 1) and 2) in prompt. Just copy connection command under Step 3).
- 6) Paste copied connection command into command prompt/terminal. Also paste the connection command in a place/document readily available. You will be using this command in the workshop
 - When prompted for password enter `m001-mongodb-basics`
- 7) If successfully connected, after some connection log lines should see:
`MongoDB Enterprise Sandbox-shard-0:PRIMARY>`