MEMO

To: Dr. Erika Paterson From: Mitchell Prost Date: November 13, 2020

Subject: Progress Report: Formal Report

Report Audience

This formal report will be targeted towards the Cabinet of the UBC Residence Hall Association (RHA). The RHA Cabinet is the decision body that would be able to review the report and vote on any changes that are to be made. The report will initially be sent to Zach Higgins, the RHA President and the Chair of the RHA Cabinet. Once the final report is generated, a presentation will likely be made and presented to Cabinet.

Report Purpose

The report will include recommendations for changes 1) in the way the RHA markets its events and initiatives to the UBC Student Residence population 2) in the structure of the RHA's executive, and 3) the procedure of the RHA's executive elections. There are current roadblocks that exist in RHA's marketing strategy. This report will provide an extensive review of these roadblocks and provide recommendations to elevate the RHA's marketing strategy. The second aspect of this study will explore how the current structure of the RHA's executive team is currently functioning in terms of task management and if there are any improvements that can be made. Lastly, the elections procedure will be explored and recommendations to improve the accessibility and visibility of the executive elections will be explored.

Report Significance

The results of this report will allow the RHA Cabinet to review detailed assessments of the three key aspects mentioned above. This will allow informed decision making for any changes that may be adopted as a result of the report. The report itself will provide a "pulse check" on how the RHA is operating and provide information about improvements. As the RHA is a student-run organization, detailed reports such as this are not always feasible due to student time constraints.

Research Plan

- Reach out to RHA Executives and conduct 1:1 interviews regarding their positional duties and commitments
- Publish the RHA Marketing engagement survey to online Facebook groups and other social media
- Host a roundtable discussion in the RHA cabinet and the RHA Resident Engagement Committee regarding marketing engagement
- Review internal documents pertaining to marketing, previous executive structures and duties, and the RHA executive election procedure

Reach out to institutions across the Pacific Affiliate of College and University Halls (PACURH)
region to better understand how other institutions run their Residence Government executive
elections

Writing Schedule

- Nov 16, 2020 | Reach out to institutions regarding executive election procedure
- Nov 16, 2020 | Begin 1:1s with RHA executives regarding their positional duties
- Nov. 17, 2020 | Begin review of internal documents
- Nov. 18, 2020 | Publish RHA marketing survey
- Nov. 19, 2020 | Host roundtable discussion with RHA Cabinet
- Nov. 25, 2020 | Close RHA marketing survey and begin data analysis
- Dec. 1, 2020 | Formal Report Draft Due

Links to Surveys and Interview Questions

The three discussion interviews are attached to this memo. The link to the survey is provided <u>here</u>.

Your memo should address these concerns:

1) detail the

- **audience for your report**: this is your first and foremost consideration: Do not simply state an administrative body, you need to do the research and find the name of the person most appropriate.
- **purpose of your report**: Be specific; what problem is your investigation going to try to solve? Refer to page 494 in the textbook.
- **significance of your report:** Why is this investigation, and resulting recommendations, of importance **to your reader**? Stay positive.
- research plan: Lay out a bullet list of your research plan in order of each task. For example
 - identify the problem with examples....
 - identify primary data sources [i.e.: survey respondents, interviewees, experts, observations] with examples
 - compose surveys or interview questions; be sure to include an ethical introduction to your surveys/interviews. See the Instructor's Blog: Ethical Survey Introductions.
 - secondary research plans
 - You get the idea; make a complete list of tasks in front of you providing some details for each task.
- writing schedule: Study future due dates and peer review dates and create a schedule for each task that includes dates and some brief description of how you will prepare.

Review your Progress Report before posting and ensure you have answered these questions with **details**. Note, details does not mean a lengthy memo, but rather precise language with as few verbs as possible.

- Have you identified and analyzed the needs of your reader [s]?
- Have you identified a current real-life problem in a local organization to which you are connected and from which you will be able to gather relevant data and evidence?
- Will the problem lend itself to objective, practical, and cost-effective analysis and solution?
- Have you designed a report focused on systems, procedures, and practices rather than on personalities and clashes of character?
- Stay away from personal or sensitive issues; no personal questions: no personal information; no questions that could possible identify the participant.
- Have you planned for, or designed, graphics or visuals of some sort?
- Have you planned for, or designed, surveys or interviews?

- 1) write a progress report in the form of a memo; follow the more detailed instructions on our course page, and use the text book to help you design your progress report as a memorandum
- 2) post the memo on the team forum with a url to surveys and attached interview questions. Be sure to review the Instructor's Blog re: Surveys

NOTE, please do not proceed with the surveys or interviews until I have reviewed and approved your surveys and interview questions