

Zhe Su

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EDUCATION

University of British Columbia

Bachelor of Arts, Communications

Jun 2022

- Relevant Courses: Calculus, Introduction to Statistical Inferences, Principles of Macroeconomics, Game Theory

Industry Certifications and Courses

- The Marquee Group – Financial Modelling & Valuation Analysis course **Sep 2019**
- Bloomberg – Bloomberg Essentials Training Program: Equities, Fixed Income and FX **Oct 2019**

EMPLOYMENT EXPERIENCE

Haitong Securities Co., Ltd., China

Summer Intern

Jul 2018 – Aug 2018

- Performed credit analysis on individual borrowers and counterparties in order to establish borrower risk ratings, completed Risk Assessments (RAFs) which encompass industry, business, and financial risks, and prepared recommendations for proposed \$25-75 MM term loans and revolving credit facilities for sign-offs by Chief Credit Officer.
- Provided technical support to risk managers by developing and maintaining financial models (including income statement, balance sheet and cash flow statement, ratio analysis and stress testing) that are used to establish borrower risk rating.

Prime Investment Group Ltd., Hong Kong

Summer Analyst

Aug 2017 – Sep 2017

- Researched and analyzed financial statements, then constructed valuation models for forecasting purposes on listed firms for potential investment projects that allowed the chairman to make timely decisions on 3 major projects to undertake.
- Worked closely with the chairman to create contracts and finalize terms of partnership.
- Negotiated with clients, partnering companies, as well as government departments over details of business prospects – merited praise for the degree of helpfulness and demonstrated professionalism.

Economic & Information Technology Commission of Guangdong Province, China

Analyst, Department of Energy Conservation and Waste Reduction

Dec 2016 – Jan 2017

- Conducted research on 7 different government-enforced energy conservation programs through economic analysis and presented results that contributed to future policy improvements in the province of Guangdong.
- Provided improvements on the format of reports (for provincial standard inspections) – earned praise by supervisors and colleagues for demonstrated initiative and professional expertise.

SKILLS AND INTERESTS

Languages Fluent in Mandarin

Software Microsoft Office (Word, Excel, PowerPoint), Bloomberg, Capital IQ, Reuters, STATA,

Volunteer Worked with kindergarten children to develop their reading abilities in the “From 3 to 3” program.

Hobbies Piano – received numerous recognitions such as the RCM Performer’s ARCT Certificate, and numerous first place in competitions • Badminton

REFERENCES

Available on Request